

Northern Illinois Market Facts

2 0 0 8

Golf,Boating,Hiking,Antiques,Fishing-Carroll County in Northwestern Illinois has it all.

http://www.gocarrollcounty.com/

Carroll County Illinois

Thursday June 5, 2008

To Win Free Lodging in Carroll County - Click Here

Home Lodging Events Cities in Carroll County Virtual Tours Resources On The River Activities

Register For Free Lodging

Call Carroll County Tourism Toll Free At:
1-866-367-6505

Eagle Population Rising...
Learn More...

Carroll County Illinois
E-Mail Us
tourism@gocarrollcounty.com
Website
www.gocarrollcounty.com

Developing Recreational Destinations

Tell a friend About Carroll County:
Enter Address Here
Send this URL

Welcome To Carroll County Illinois...

Enter the Carroll County Summer '08 Photo Contest ... more details here

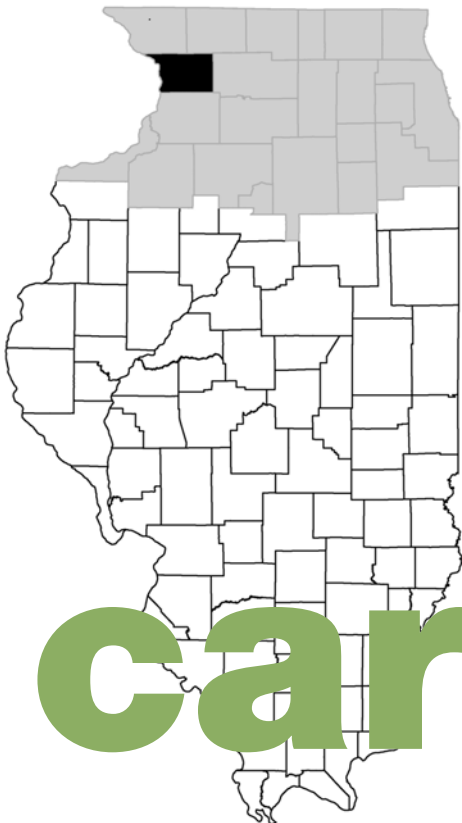
Carroll County Illinois, the once rich and wild gateway to the Western Frontier, is located in gorgeous Northwest Illinois along the banks of the magnificent Mississippi river. And yet to many, this noble piece of our great land remains undiscovered. Its history, myriad points of interest and inherent natural beauty are just part of a wondrous, "hidden treasure". The Adventure of Carroll County awaits you.

And by the way, bring the entire family; there's something for everyone!

You will feel right at home when you reach Carroll County, our corner of beautiful Northwest Illinois. We will make sure of that. We have friendly people "Who take the time to care". Quiet nights, fabulous music at our summer stock theater, the magnificent Mississippi River, and outdoor spaces will "refresh your spirit" and touch our soul. It is said the Indians called this place "man-i-tumi" which means "Land of God" We truly have something for everyone, unless you want tall buildings, more than one stop light and lots of traffic. We offer peaceful winding roads, wild flowers, bird watching, picturesque golf courses, bike trails, and the best get away you can imagine.

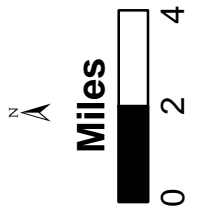
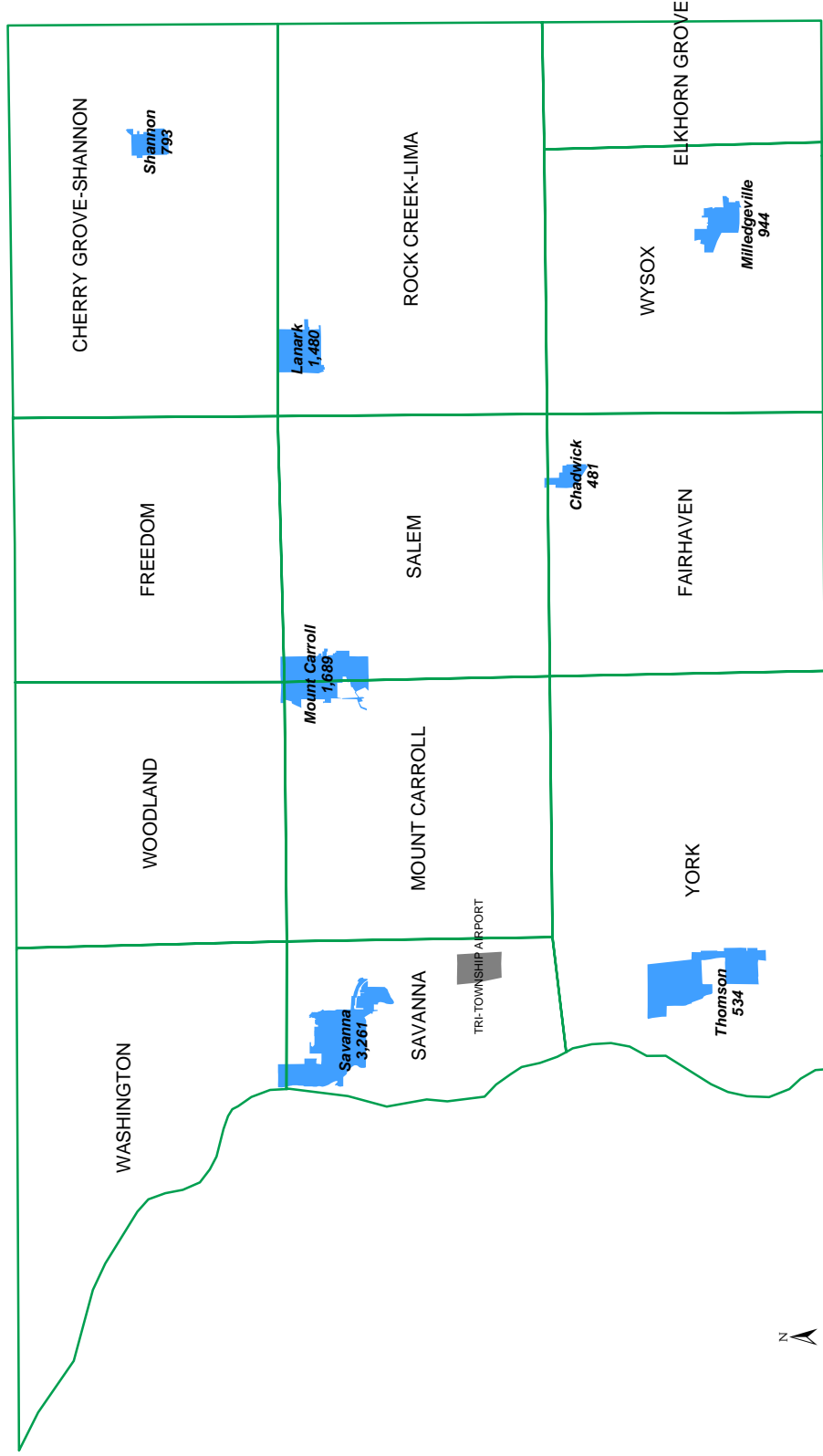
Follow a curvy road to your temporary home away from home. You might choose to park your car in front of the cabins, cottages, or houses that offer the conveniences of home. You will find a place to hang your hat near creek side, riverside, in converted barns on farms near tall pines or near a golf course. You may want accommodations with only one room or two or with beds for eight or ten.

Our meandering back roads will take you to fun and adventure. You will find boat and canoe rentals, bike shops, acres of river frontages and guides to assist you. The area is a "Sportsman's Paradise". There also is horseback riding, skiing, snowmobiling and ice fishing in season. The Great River Trail invites you to experience "The Mighty Mississippi River". The world renowned river. The Mississippi River provides an abundance of activities from watching the white pelicans, eagles, geese, thousands of ducks to fishing for catfish, bass, crappie, walleye, northern pike and many other species of fish. A biking or hiking event will cause you to come back again and again. There are dozens of pleasant surprises along the route. Enjoy the great scenery that surrounds you.



carroll

Carroll County Places, Townships, and Airport



Note: Figures in each place are 2006 Census population
Map prepared by the Center for Governmental Studies, N

CARROLL COUNTY

Population Density 2007
36.1 persons
per square mile

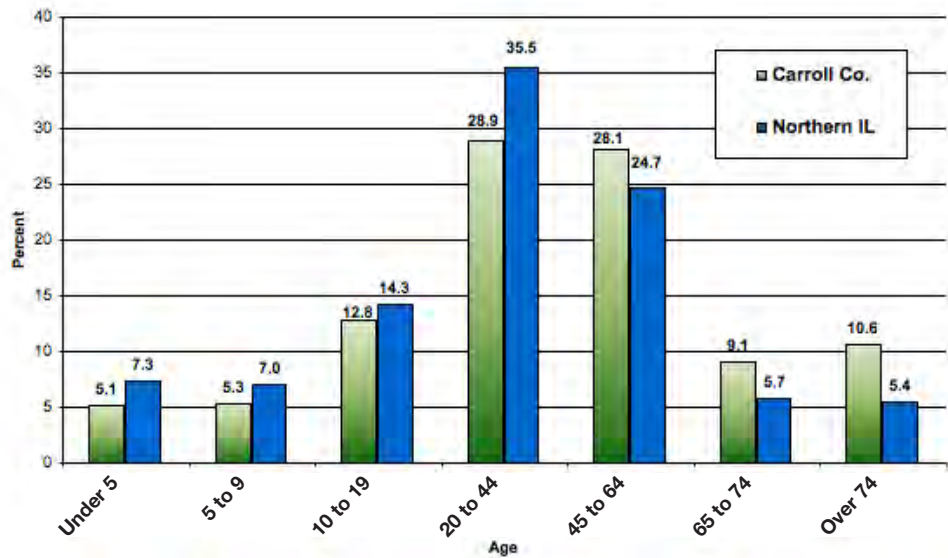
Median Age of
County Population
43.54

Figure 16A Population Trends and Projections

	Total 1990	Total 2000	Total 2007 (est.)	Total 2020 (proj.)
Carroll Co. Population	16,805	16,674	16,017	15,427
Percent of Northern Illinois	0.2%	0.2%	0.2%	0.1%

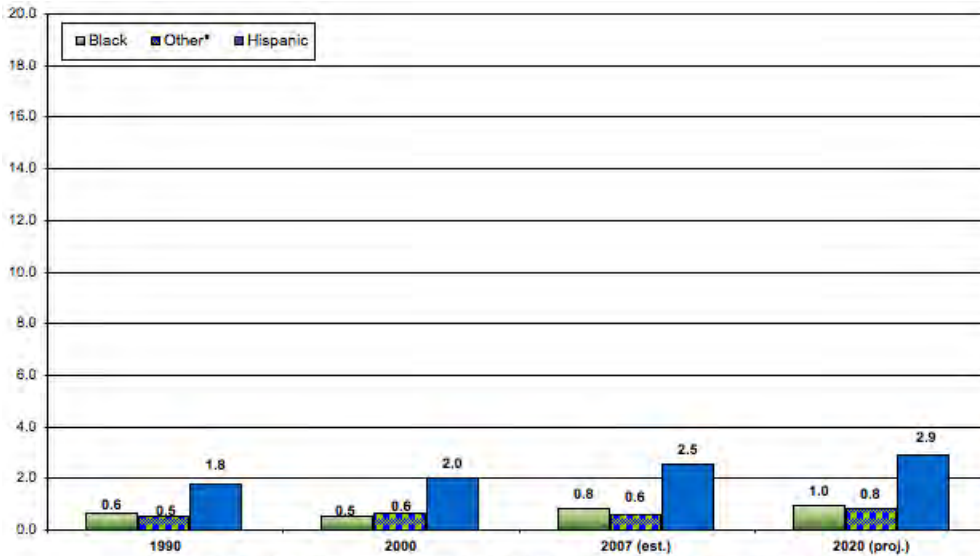
Sources: U.S. Census Bureau; Woods & Poole 2007
Note: 1990, and 2000 are actual census counts. Census 2007 estimate = 16,035.
2007 is a Woods & Poole estimate; 2020 is a Woods & Poole projection.

Figure 16B Age Distribution in 2006 by Percent of Population



Source: Woods & Poole, 2007
Note: Numbers may not add up to 100% due to computer rounding.

Figure 16C County Minority Population by Percent



Sources: 1990, 2000 Census; Woods & Poole, 2007
*Other is Asian/Pacific Islander and American Indian.

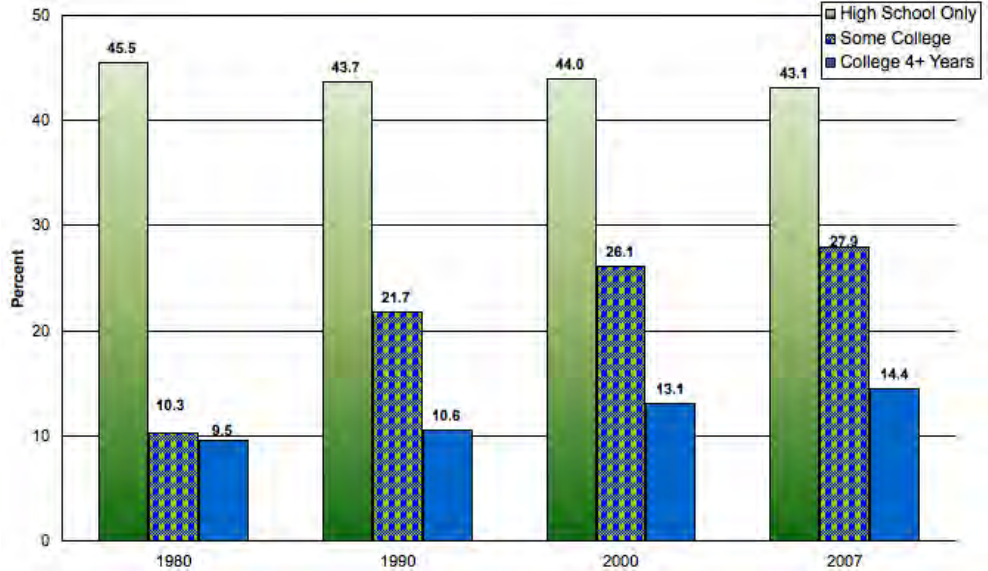
Figure 16D Household Trends and Projections

	1990	2000	2007 (est.)	2020 (proj.)
Number of Households	6,638	6,794	6,680	6,583
Percent of Northern Illinois	0.2%	0.2%	0.2%	0.2%
Carroll Co.: Persons per Household	2.49	2.42	2.36	2.31
Northern Illinois: Persons per Household	2.67	2.62	2.57	2.50

Sources: 1990, 2000 Census; Woods & Poole, 2007

**CARROLL
COUNTY**

Figure 16E Highest Educational Attainment: Percent of Persons Age 25 and Over



Sources: U.S. Census Bureau; Easy Analytic Software, Inc., 2007
See Figure 3 in the Regional Section for comparisons.

Figure 16F General School Enrollment Information for Carroll County

K-12 Districts	3
Elementary Districts	NA
High School Districts	NA
Special Education and Other Cooperative Districts	NA
Public School Student Enrollment 2007-2008	2,774
Largest District Enrollment	1,494
Smallest District Enrollment	590

Number of Non-Public Schools*	NA
Non-Public School Enrollment 2006-2007	NA

Total 2006 Equalized Assessed Valuation Per Student	\$110,818
Estimated Average Property Tax Rate per \$100 in Assessment Year '06	\$6.86

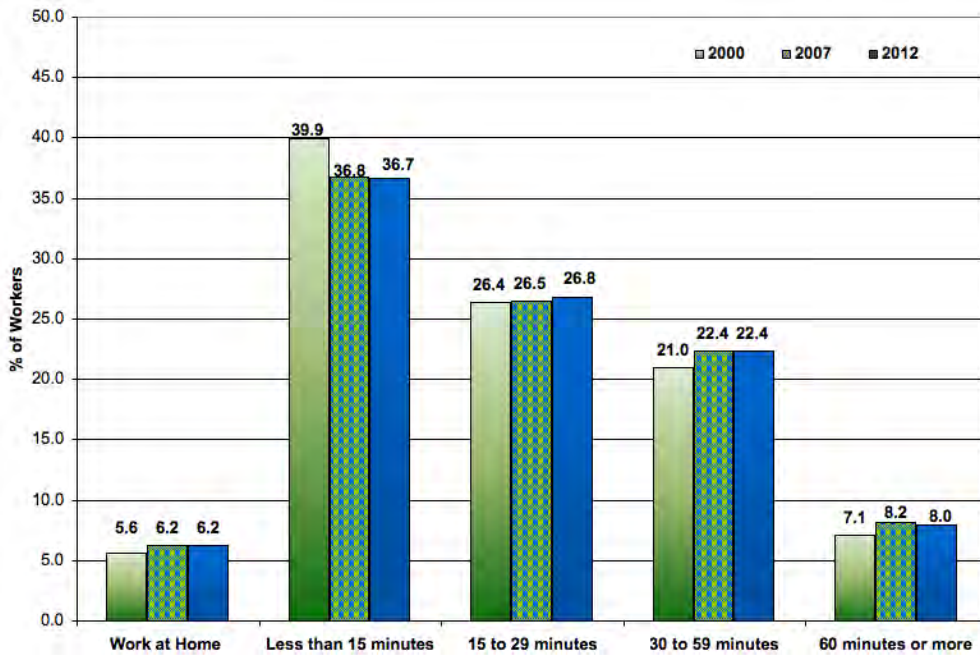
Sources: IL State Board of Education Fall Housing Reports 2007-08; 2006 PTAX-250; CGS
Note: Data reflect all types of districts and have differing grade levels included.
Special Education/Other Cooperatives are not included in the range of largest to smallest.
*These data reflect only those schools reporting data 2006-2007.

Figure 16G Labor Force Participation Characteristics

	1990	2000	2007
Total in Civilian Labor Force	8,136	8,293	7,903
% of persons 16 and over	62.1	63.0	62.8
% of persons 65 and over	15.3	17.1	7.6
% of women in labor force	52.9	56.7	56.9
% of labor force that is female	44.6	46.1	45.9
% self-employed	17.4	11.6	10.3
% white collar	38.8	46.5	43.7

Sources: U.S. Census Bureau, 2000; Easy Analytic Software, Inc., 2007;
Longitudinal Employer - Household Dynamics, 2007
Note: For residents 16 years old and over by place of residence.

Figure 16H Travel Time to Work, 2000, 2007, 2012



Source: Easy Analytic Software, Inc., 2007

CARROLL COUNTY

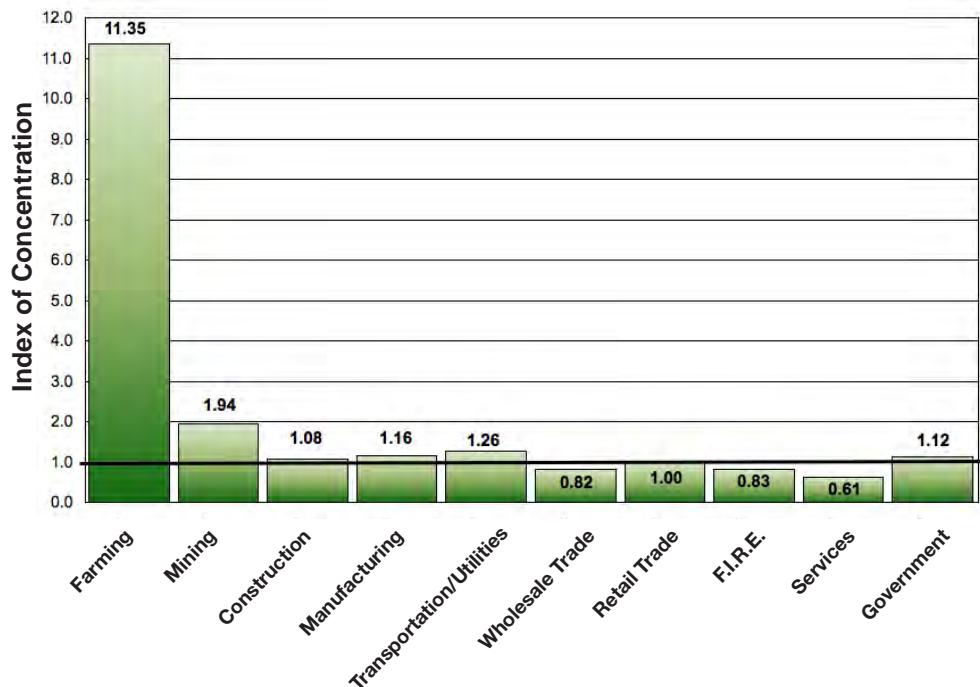
Figure 16I Estimated Distribution of County Employment by Industry (Percent)

	Carroll 1990	N IL 1990	Carroll 2000	N IL 2000	Carroll 2007	N IL 2007
Farming	12.9%	0.6%	12.1%	0.5%	11.7%	0.4%
Ag Services/Forest & Fishing	2.0	0.6	2.5	0.8	1.8	0.8
Mining	0.3	0.2	0.2	0.1	0.2	0.1
Construction	4.7	4.7	5.5	4.9	5.5	5.1
Manufacturing	9.0	16.2	14.4	13.2	11.8	10.1
Transportation/ Utilities	4.6	5.5	7.5	5.8	6.6	5.2
Wholesale Trade	3.9	6.6	4.0	5.7	4.4	5.3
Retail Trade	13.6	15.5	15.3	14.7	14.8	14.8
F.I.R.E.	5.6	9.6	7.5	9.7	8.6	10.5
Services	23.3	28.7	19.3	33.8	22.4	36.8
Government	20.0	11.8	11.7	10.9	12.1	10.8
Total no. of jobs	7,635	4,863,719	8,426	5,626,109	7,917	5,840,376

Note: Columns may not add up to 100.0% due to rounding. In some cases, historical data have been re-estimated.

Source: Woods & Poole, 2007
 Note: Employment measured by "place of work".

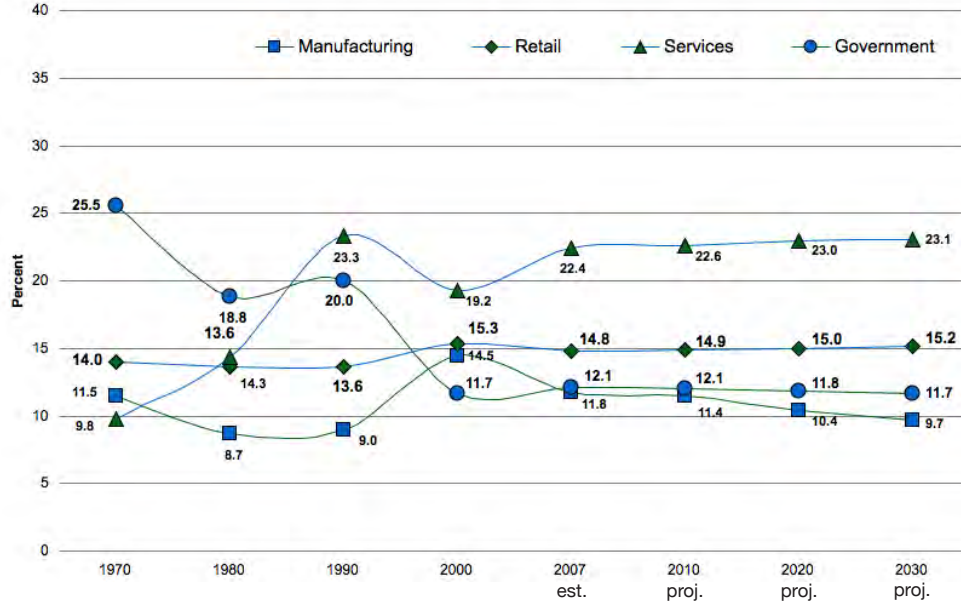
Figure 16J Concentration of County Employment by Industry Sectors, 2007



Note: Values greater than 1.0 indicate a local employment concentration greater than the same sector in the Northern Illinois region.

Sources: Woods & Poole 2007; Northern Illinois University

Figure 16K Historic Distribution of Employment by Industry Sectors (Percent)



Source: Woods & Poole, 2007

Figure 16L Local Economic Vitality

	County Highest Sales Manufacturing	Growth Industry Mining	Total Business
Business Startup Rate - 2006	0.00%	0.00%	1.32%
Business Startup Index - '05-07	0	0	0.13
Business Failure Rate - 2006	9.76%	0.00%	15.59%
Business Retention Index - '05-07	2.09	0	1.51
Sales Growth Index	1.07	4.14	0.38

Source: Bizminer.com, 2007

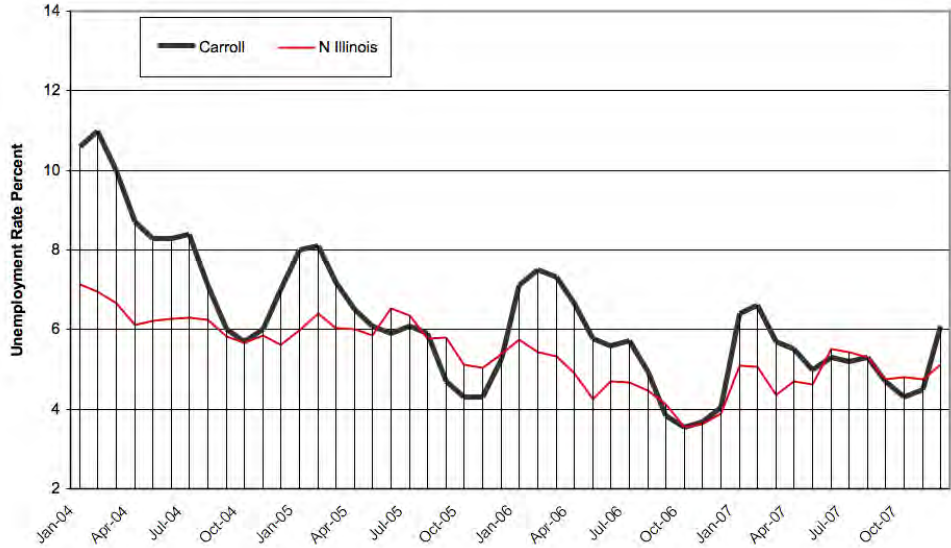
All indices are measured against U.S. Index of 1; higher local indices show more vitality. Startup Activity Rate measures the percentage of firms which began operations over the last year compared to the number of firms doing business in the area for which ages can be identified. The Startup Index is an indicator of an area's ability to generate economic dynamism from new sources. Business Failure Rate measures the number of businesses remaining in operation three years after the initial measurement date and count of local businesses. Areas with high vitality performance - many entrepreneurs, business in-migration, and new branch attraction often have low retention rates; while low growth areas have higher retention rates.

CARROLL COUNTY

State Annual Average

- 1998 - 4.5
- 1999 - 4.3
- 2000 - 4.3
- 2001 - 5.4
- 2002 - 6.5
- 2003 - 6.6
- 2004 - 6.1
- 2005 - 5.7
- 2006 - 4.5
- 2007 - 5.0

Figure 16M Unemployment Rates by Month (Percent)



Source: Illinois Department of Employment Security

Figure 16N Employment and Establishments for 2nd Quarter 2007

	Establishments	Employed	Wages (000's)
Total	475	4,425	\$204,084
Private Sector (NAICS)	420	3,602	23,813
GOODS-PRODUCING	107	1,183	11,712
Natural Resources and Mining	18	112	895
Construction	66	245	1,712
Manufacturing	23	826	9,105
SERVICE-PROVIDING	313	2,419	12,102
Trade, Transportation, and Utilities	113	779	4,756
Wholesale Trade (42)	26	234	2,257
Retail Trade (44,45)	50	448	1,785
Transportation & Warehousing (48,49)	*	*	*
Utilities (22)	*	*	*
Information	7	40	194
Financial Activities	38	233	1,545
Finance & Insurance (52)	28	221	1,509
Real Estate & Rental & Leasing (53)	10	12	36
Professional and Business Services	38	233	1,595
Professional, Scientific & Technical Services (54)	23	60	389
Management of Companies & Enterprises (55)	*	*	*
Administrative & Support & Waste Mngmt. (56)	*	*	*
Educational and Health Services	22	510	2,123
Educational Services (61)	*	*	*
Health Care & Social Assistance (62)	*	*	*
Leisure and Hospitality	52	360	827
Arts, Entertainment & Recreation (71)	6	25	85
Accommodation & Food Services (72)	46	335	742
Other Services	41	261	1,049
Unclassified	2	3	13
State & Local Government	41	738	5,334
State Government	0	0	0
Local Government	41	738	5,334
Federal Government	14	85	943

Source: 'Illinois At Work', Illinois Department of Employment Security
 Includes all employment covered by IL Unemployment Insurance Act
 *Data not available due to suppression for privacy

Figure 16O Comparison of Equalized Assessed Valuations by Class of Property, 2004, 2005, 2006 (Thousands of Dollars)*

	Assessment Years			% Change 05-06	2006 Average Tax Rate*
	2004	2005	2006		
Residential	\$191,719	\$205,773	\$222,416	7.5%	\$6.79
Farm	\$64,151	\$63,653	\$63,757	0.2%	7.43
Commercial	\$25,049	\$25,623	\$26,302	2.6%	8.82
Industrial	\$3,620	\$4,802	\$5,136	6.5%	8.83

Source: County Clerks' Offices PTAX 250
*Average tax rate per \$100 of equalized assessed valuation.

Figure 16P Residential Housing Information

	1990	2000	2007
Housing Units	7,481	7,945	7,677
% Vacant Units	11.3%	14.5%	13.1%
Median Housing Value	\$38,300	\$68,700	\$121.394
Median Sale Price of Single Family Homes	N/A	\$78,200	\$93,000
Occupied Rental Units	1,871	1,585	1,466
Median Rent	\$196	\$288	\$448

Sources: 1990, 2000 Census of Population and Housing;
Easy Analytic Software, 2007; Illinois Association of Realtors, 2007
Note: Price is 3rd quarter median sale price.

Figure 16Q Residential Migration Patterns

	1990	2000
Persons 5 yrs and older	15,730	15,741
Residing in same house as 5 yrs ago	64.9%	63.7%
Lived in a different house in the U.S.	34.1%	35.9%
Same State	27.9%	31.6%
Residing in different house, same county	19.4%	20.3%
Residing in a different county	8.6%	11.4%
Different State	6.2%	4.2%
Lived Abroad	1.0%	0.5%
% Foreign Born of Total Population	1.4%	1.9%

Source: 1990, 2000 Census

CARROLL COUNTY

Figure 16R Land in Farms, 1997 and 2002

	1997	% of Total Land	2002	% of Total Land
Foreign Owned Agricultural Land	253,632	84.7	247,536	82.6
	5,832,569		5,616,194	

Source: U.S. Department of Agriculture, 2002 Census of Agriculture

1992 - 2 parcels
74 acres

1996 - 2 parcels
74 acres

2002 - 2 parcels
74 acres

Figure 16S Harvested Cropland, Total Market Value of Crops Sold, 1997 and 2002

	1997	% of Region Total	2002	% of Region Total
Carroll Co. Harvested Cropland (acres)	200,166	4.1	200,157	4.1
Northern Illinois Harvested Cropland (acres)	4,936,291		4,851,468	
Carroll Co. Market Value of Products Sold (\$1,000)	127,851	5.5	110,970	5.3
Northern Illinois Market Value of Products Sold (\$1,000)	2,311,234		2,089,310	

Source: U.S. Census Bureau, 2002 Census of Agriculture
Note: Region now includes 22 Northern Illinois counties.

Number of Farms in
Carroll County

1982 - 846
1987 - 775
1992 - 657
1997 - 625
2002 - 656

Average Illinois
Price Per Bushel

2005 est. for 2004
Corn \$2.08
Soybeans \$5.76

2006 est. for 2005
Corn \$3.35
Soybeans \$6.40

2008 est. for 2007
Corn \$4.05
Soybeans \$11.00

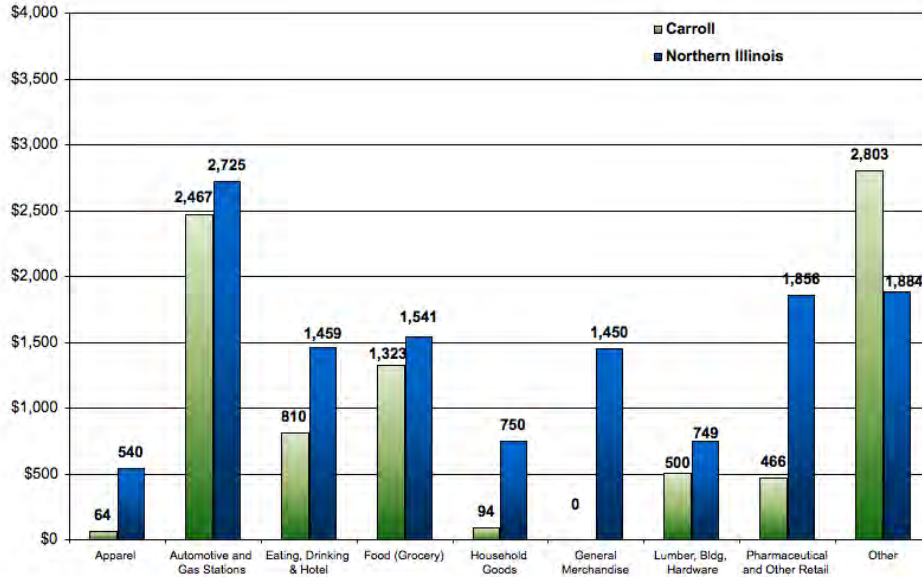
Figure 16T Major Crop Production

	2005	2006	2007
Corn			
Production (bushels)	22,249,500	24,975,000	28,536,200
Yield (bushels/acre)	163	185	187
% of Northern Total	5.7%	5.3%	4.9%
Soybeans			
Production (bushels)	2,838,600	3,172,600	1,840,000
Yield (bushels/acre)	57	58	50
% of Northern Total	3.8%	3.5%	2.9%

Source: Illinois Department of Agriculture, 2008

CARROLL COUNTY

Figure 16U Per Capita Retail Sales by Retail Stores in County, 2007 (Dollars)



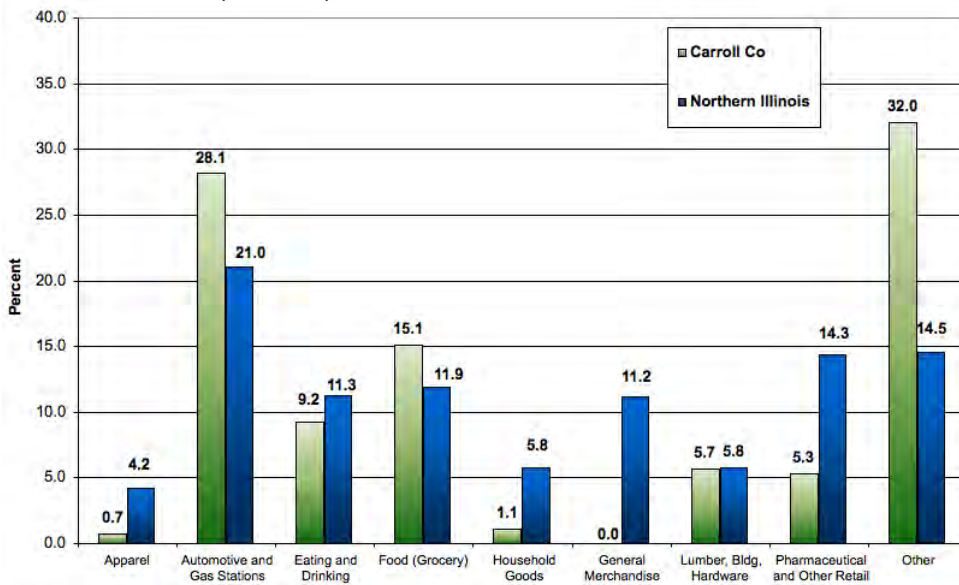
Sources: Illinois Department of Revenue, 2007; 2008 Census Estimates (2007)

Per Capita Retail Sales Totals

Carroll County
\$8,763

N Illinois Region
\$12,956

Figure 16V Distribution of Sales by Retail Stores in County, 2007 (Percent)



Source: Illinois Department of Revenue, 2008.

**CARROLL
COUNTY**

Note: In some cases, historical data have been re-estimated.

Figure 16W Per Capita Income, 1990, 2000, and 2007 (estimated), Current Dollars

	1990	2000	2006 (est.)	Annualized % Change 2000-2006
Carroll Co.	\$16,096	\$ 24,829	\$ 31,831	3.6%
Northern Illinois	\$19,226	\$ 29,237	\$ 35,856	3.0%
Illinois	\$20,824	\$ 32,185	\$ 39,807	3.1%
		County	State	U.S.
2007 Wealth Index		87.53	107.37	100.00

Source: Woods & Poole, 2007

Figure 16X Household Income

	1990	2000	2007
Households w/Money Income	6,604	6,776	6,674
Less than \$25,000	48.1%	31.2%	25.4%
\$25,000-50,000	37.9%	37.0%	33.4%
\$50,001-100,000	12.0%	26.4%	32.1%
More than \$100,000	2.0%	5.3%	9.1%
Median Household Income	\$25,758	\$37,148	\$43,311

Sources: U.S. Census Bureau; Easy Analytic Software, Inc., 2007

**CARROLL
COUNTY**

Figure 16Y County Amenities

Leisure and Recreation

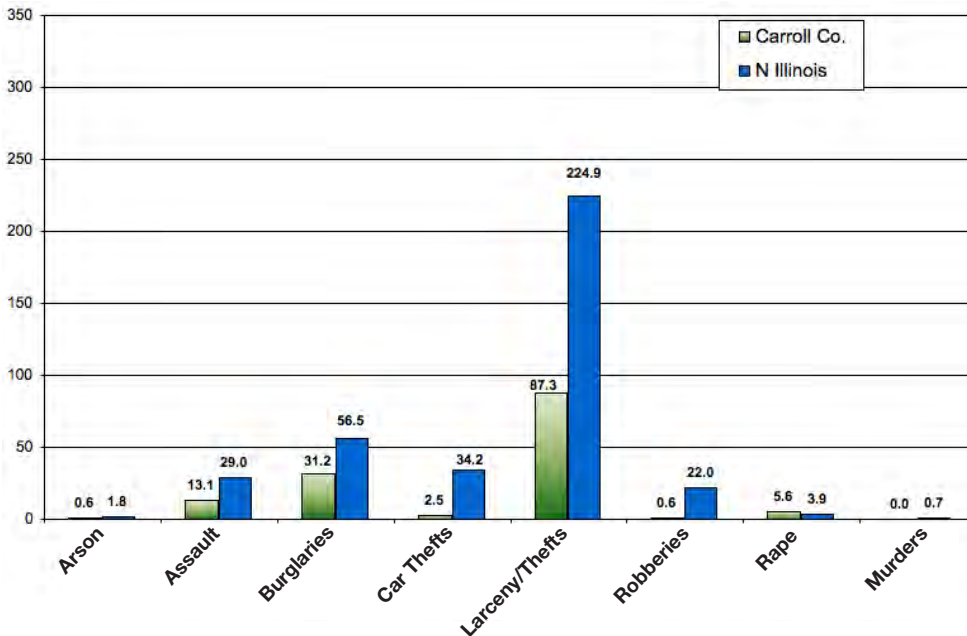
Museums	3
Forest Preserves/Conservation/Natural Areas	1
Golf Courses	2
State Parks	2

Agritourism

Wineries	NA
Farmer's Markets	1
Seasonal Farm Attractions	2

Note: All counts are estimates. Data changes as new facilities come on line.

Figure 16Z Criminal Offenses Reported in Carroll County, 2007
(Per 10,000 Persons)



Sources: Illinois State Police, 2007; US Census 2006 Population Estimate

Total Reported Index Crimes for 2006: 226

Total Reported Index Crimes for 2005: 241

Total Reported Index Crimes for 2004: 227

Total Reported Index Crimes for 2003: 248

**CARROLL
COUNTY**

Figure 16AA State Revenue Collections and Expenditures in Carroll County

Revenues Collected (millions of dollars)	
State Sales and Use Taxes (2007)	\$8.2
Individual Income Taxes (est. FY 2001)	9.0
State Motor Fuel Tax (est. FY 2001)	3.1
Local Property Tax (2006)	23.2
State Expenditures (millions of dollars)	
Education (2004-2005)	\$6.3
Public Aid (FY 2006)	8.1
State Payroll (2007)	6.6
 Number of State Employees	 143

Sources: Illinois Legislative Research Unit, Illinois County Data Book, 2002; State of Illinois Office of the Comptroller, 2007; County Clerk's Office - PTAX 250

Average Daily Miles
Travelled 2007
398,995

Change 2006-2007
-3.2%

Figure 16AB Proposed New State Expenditures for Highway Improvements in FY2008*

Carroll County	Total	Per Mile
State Roads	\$ 12,555,000	\$ 115,597
Local Roads	\$ 0	\$ 0
Total Improvements	\$ 12,555,000	\$ 15,129
 N IL Total Improvements	 \$ 892,761,000	 \$ 19,335

Source: Illinois Department of Transportation, Proposed Improvements for Illinois Highways FY 2008
*This is in addition to ongoing projects from previously funded improvement programs. These funds do not include local funds used for highway improvements.

Figure 16AC Banking Resources in the County 2007*

	Carroll County	N Illinois	Illinois
Commercial Banks	5	556	629
Offices	11	2,932	4,430
Deposits	\$361,000	\$255,899,000	\$306,649,000
Savings Institutions	1	104	100
Offices	1	413	520
Deposits	\$9,000	\$18,611,000	\$32,113,000
Offices per 10,000 Population	7.5	3.5	3.2
Total Deposits/County Population	\$23,075	\$28,655	\$26,780
Share of N/Illinois Deposits	0.1%	81.0%	—
Deposit to Earnings Ratio	\$2,140	\$1,164	\$1,087
Deposit to Income Ratio	\$100	\$90	\$86

Sources: FDIC Data Website 2008; US Census Population Estimates 2006
*Data are for federally chartered banks only, dollars are in thousands.

Figure 16AD IRS Tax Returns Filed* by Migrating Carroll County Residents 2003-2006

Three Year Total (2003-2006)	Migrating Into County	Migrating Out of County	Net Change
Total Movement	1,011	1,172	-161
Domestic Migration	1,011	1,172	-161
Same State	691	701	-10
Different State	320	471	-151
Foreign Migration	0	0	0
Three Year Average (2003-2006)	Migrating Into County	Migrating Out of County	Net Change
Estimated Median Reported Income	\$38,421	\$32,650	\$5,772
Aggregate Reported Income (\$000)	\$12,981	\$12,646	\$335

Source: U.S. Internal Revenue Service, County Migration Flows 2007

*This count is roughly equivalent to the number of households moving in and out of the county.

Figure 16AE Trade Area Analysis of Retail Sales, 2006

Merchandise Group	Potential Purchases by County Residents	Sales Reported by County Merchants	Surplus or Leakage	Ratio of County Per Capita Sales to State Per Capita Sales
General Merch.	\$200,702	\$28,832	-171,870	11.7%
Food	\$189,977	\$188,659	-\$1,318	80.9%
Eating & Drinking	\$171,665	\$188,659	-\$53,168	56.2%
Apparel	\$57,681	\$7,245	-\$50,436	10.2%
Home Furnishings	\$91,172	\$13,061	-\$78,111	11.7%
Building Merch.	\$103,942	\$77,344	-\$26,598	60.6%
Auto./Fill. Stations	\$361,406	\$399,479	\$38,073	90.0%
Drugs/Other Retail	\$221,660	\$82,370	-\$139,289	30.3%
Agriculture	\$206,153	\$644,006	\$437,853	254.4%
Manufacturing	\$43,005	\$8,910	-\$34,095	16.9%
Total Sales	\$1,647,361	\$1,568,401	-\$78,960	77.5%

Sources: Illinois Department of Revenue, 2005, Kind of Business Report; U.S. Census Bureau County Business Patterns

Note: Potential Sales is derived from the county population times the state average per capita spending in each category times the ratio of county per capita income to state per capita income.