

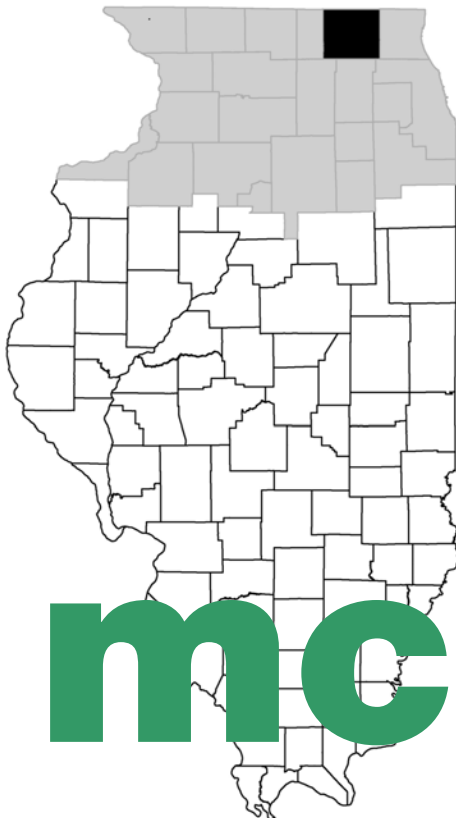
Northern Illinois Market Facts

2 0 0 8

The screenshot shows the McHenry County Government Center website. The browser address bar displays 'http://www.co.mchenry.il.us/'. The website features a navigation menu with links for Home, A-Z Services, Departments, Employment, FAQs, and Hours. The main content area is divided into several sections:

- Emergency Readiness:** Includes links for Disaster Preparedness, Handling Emergencies, and Severe Weather.
- Human Services:** Includes links for Aging & Adult Services, Health Services, and Employment Services.
- Law & Justice:** Includes links for Court Access, Court Documents, and Law Enforcement.
- Real Estate Services:** Includes links for Building Information, Property Information, and Real Estate Tax Information.
- Announcements & Events:** Lists items such as '2008 Budget In Brief', 'Gypsy Moth Control', 'McHenry County Loan Fund', 'Crime Alerts - McHenry County Sheriff', 'February 5, 2008 -- Primary Election - McHenry County Election Results', 'Illinois is Smoke-Free - as of January 1, 2008', 'McHenry County ArtWork Sub-Committee', and 'Illinois 22nd Judicial Circuit Court Website'.
- County Online Services:** Lists services like 'Victim Information & Notification Everyday (VINE)', 'RFP & Bids', 'Pay Traffic Tickets', 'View Property Tax Bills', 'Make Property Tax Payments Online', and 'Search Documents Recorded in McHenry County'.
- Your County Board Officials:** Lists 'Board Appointments', 'Board Calendars', 'Board District Maps', and 'County Board Members'.
- Quick Links:** Includes links for '2030 Plan', 'A-Z Services', 'Citrix Remote Login', 'County Yearbook', 'County Budget', 'Health Alerts', 'Financial Reports', 'Foreclosure List', 'Other Links', 'Recycle', 'Water Resource', and 'Weather'.

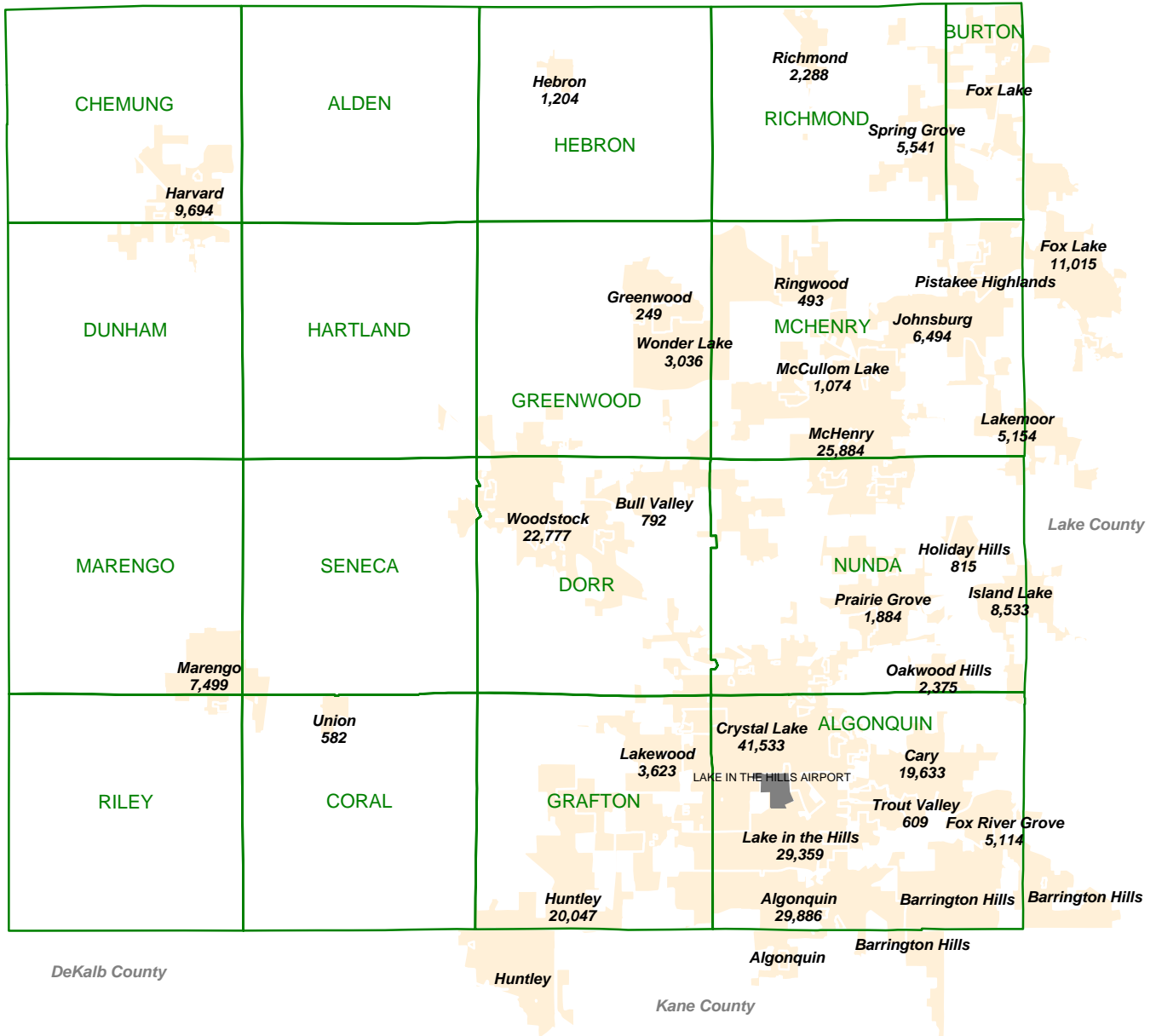
At the bottom of the page, there are links for 'Contact Us', 'Search', and 'Disclaimer', along with a copyright notice: 'Copyright ©2008, McHenry County Government Center'.



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McHenry County

Places, Townships, and Airport



Note: Figures in each place are 2006 Census population estimates. Data for split places are no longer reported by each county's portion. Map prepared by the Center for Governmental Studies, NIU-Outreach.



MCHENRY COUNTY

Population Density 2007
531.6 persons
per square mile

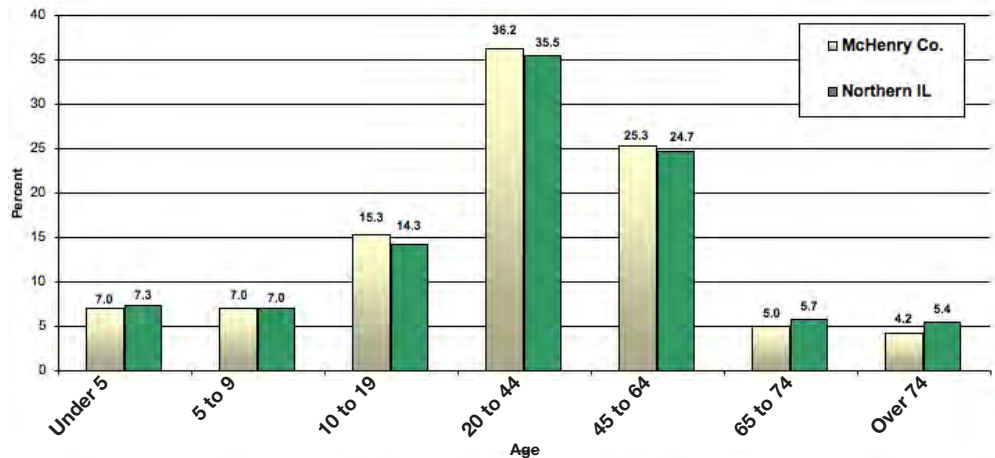
Median Age of
County Population:
35.52

Figure 28A Population Trends and Projections

	Total 1990	Total 2000	Total 2007 (est.)	Total 2020 (proj.)
McHenry Co. Pop.	183,241	260,077	320,807	420,958
Percent of N. Illinois	2.2%	2.8%	3.3%	3.9%

Sources: U.S. Census Bureau; Woods & Poole 2007
Note: 1990, and 2000 are actual census counts. Census 2007 estimate = 312,373.
2007 is a Woods & Poole estimate; 2020 is a Woods & Poole projection.

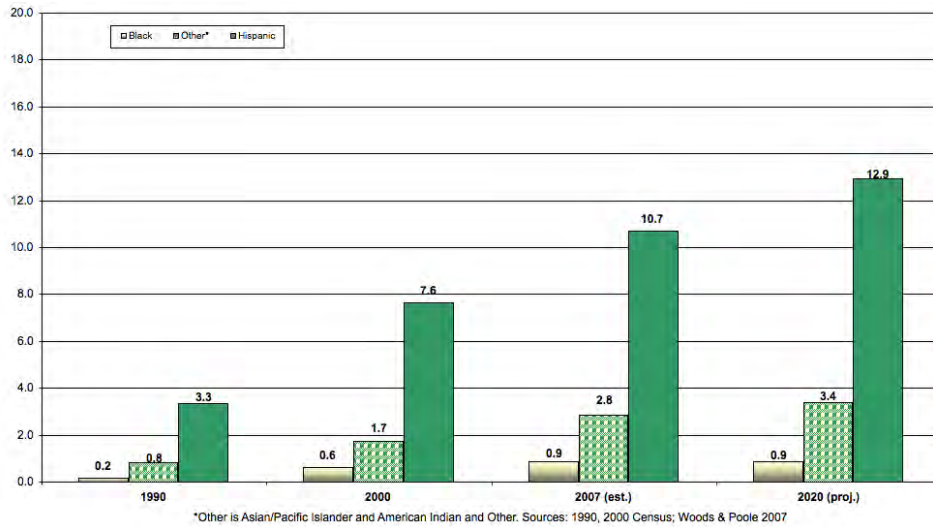
Figure 28B Age Distribution in 2007 by Percent of Population



Source: Woods & Poole, 2007
Note: Numbers may not add up to 100% due to computer rounding.

**MCHENRY
COUNTY**

Figure 28C County Minority Population by Percent



Sources: 1990, 2000 Census; Woods & Poole, 2007
*Other is Asian/Pacific Islander and American Indian.

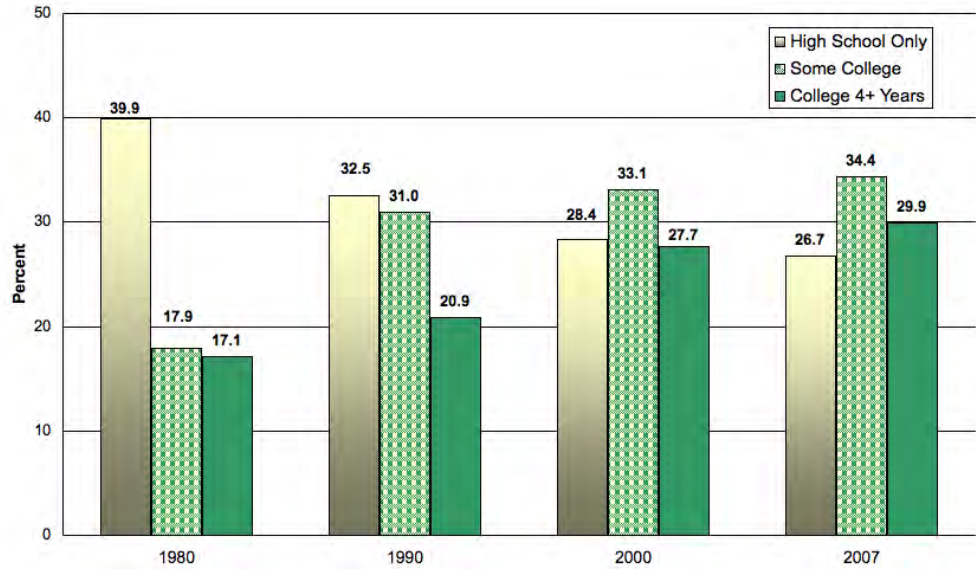
Figure 28D Household Trends and Projections

	1990	2000	2007 (est.)	2020 (proj.)
Number of Households	62,940	89,403	113,245	152,620
Percent of Northern Illinois	2.1%	2.7%	3.2%	3.8%
McHenry Co.: Persons per Household	2.89	2.89	2.82	2.75
Northern Illinois: Persons per Household	2.67	2.62	2.57	2.50

Sources: 1990, 2000 Census; Woods & Poole, 2007

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Figure 28E Highest Educational Attainment: Percent of Persons Age 25 and Over



Sources: U.S. Census Bureau; Easy Analytic Software, Inc., 2007
See Figure 3 in the Regional Section for comparisons.

Figure 28F General School Enrollment Information for McHenry County

K-12 Districts	4
Elementary Districts	9
High School Districts	4
Special Education and Other Cooperative Districts	1
Public School Student Enrollment 2007-2008	53,597
Largest District Enrollment	8,950
Smallest District Enrollment	324
<hr/>	
Number of Non-Public Schools*	14
Non-Public School Enrollment 2006-2007	3,325
<hr/>	
Total 2006 Equalized Assessed Valuation Per Student	\$175,832
Estimated Average Property Tax Rate per \$100 in Assessment Year '06	\$7.13

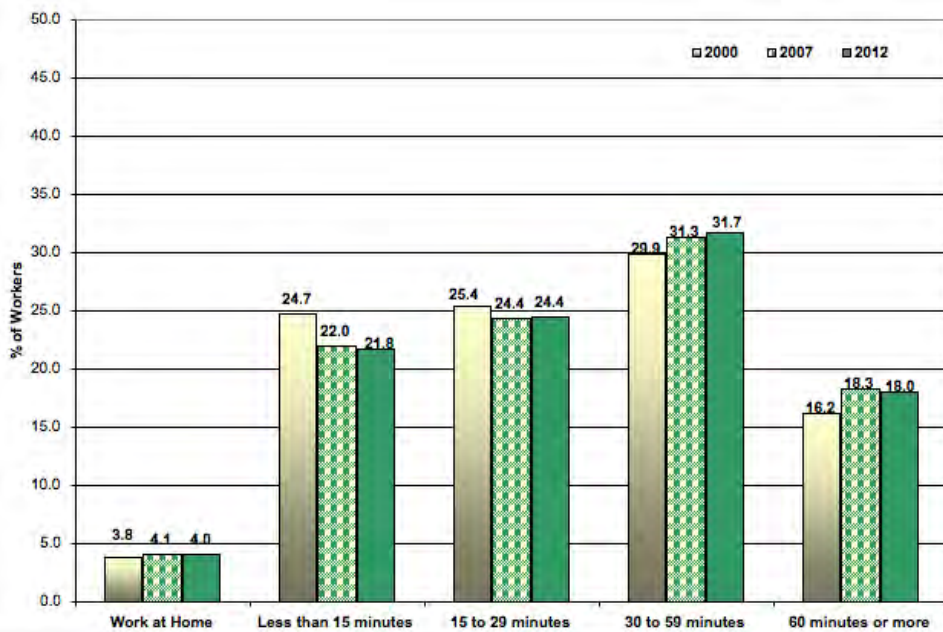
Sources: IL State Board of Education Fall Housing Reports 2007-08; 2006 PTAX-250; CGS
Note: Data reflect all types of districts and have differing grade levels included.
Special Education/Other Cooperatives are not included in the range of largest to smallest.
*These data reflect only those schools reporting data 2006-2007.

Figure 28G Labor Force Participation Characteristics

	1990	2000	2007
Total in Civilian Labor Force	99,168	140,125	169,748
% of persons 16 and over	73.6	74.0	74.3
% of persons 65 and over	17.6	16.8	13.2
% of women in labor force	62.4	65.1	65.7
% of labor force that is female	43.0	44.4	44.3
% self-employed	6.9	4.9	4.4
% white collar	59.8	64.3	62.7

Sources: U.S. Census Bureau, 2000; Easy Analytic Software, Inc., 2007;
Longitudinal Employer - Household Dynamics, 2007
Note: For residents 16 years old and over by place of residence.

Figure 28H Travel Time to Work, 2000, 2007, 2012



Source: Easy Analytic Software, Inc., 2007

MCHENRY COUNTY

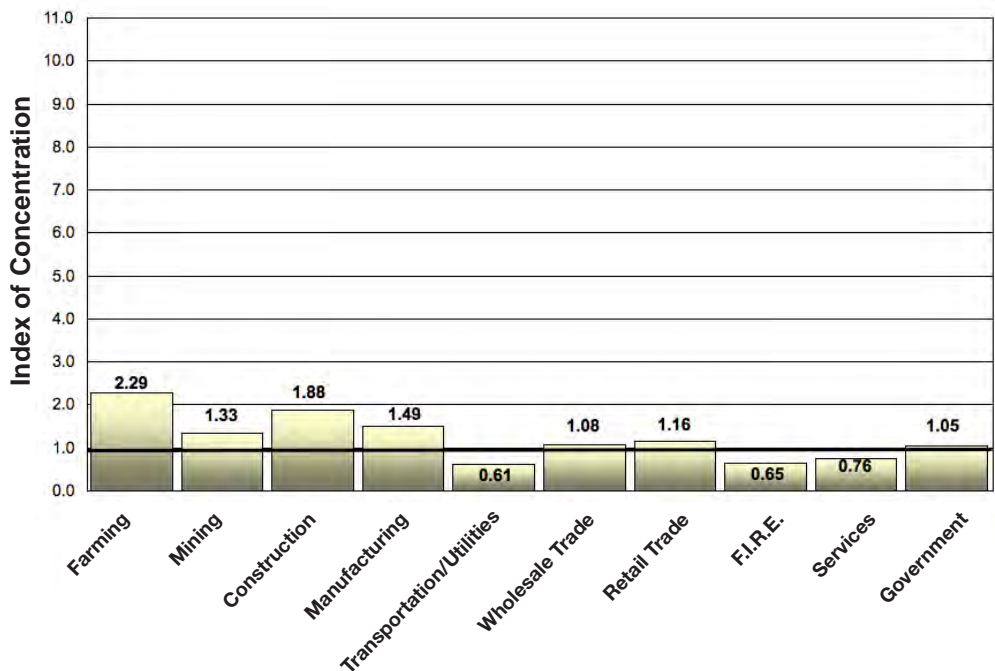
Note: Columns may not add up to 100.0% due to rounding. In some cases, historical data have been re-estimated.

Figure 28I Estimated Distribution of County Employment by Industry (Percent)

	McHenry 1990	N IL 1990	McHenry 2000	N IL 2000	McHenry 2007	N IL 2007
Farming	2.3%	0.6%	1.5%	0.5%	1.2%	0.4%
Ag. Services/Forest & Fishing	1.5	0.6	2.1	0.8	1.6	0.8
Mining	0.3	0.2	0.1	0.1	0.1	0.1
Construction	8.9	4.7	9.6	4.9	9.7	5.1
Manufacturing	24.7	16.2	20.8	13.2	15.1	10.1
Transportation/ Utilities	3.3	5.5	3.0	5.8	3.2	5.2
Wholesale Trade	4.4	6.6	5.3	5.7	5.8	5.3
Retail Trade	15.8	15.5	17.1	14.7	17.3	14.8
F.I.R.E.	6.2	9.6	6.1	9.7	6.8	10.5
Services	22.7	28.7	24.0	33.8	28.1	36.8
Government	9.9	11.8	10.6	10.9	11.3	10.8
Total no. of jobs	83,755	4,863,719	111,703	5,626,109	132,630	5,840,376

Source: Woods & Poole, 2007
 Note: Employment measured by "place of work".

Figure 28J Concentration of County Employment by Industry Sectors, 2007

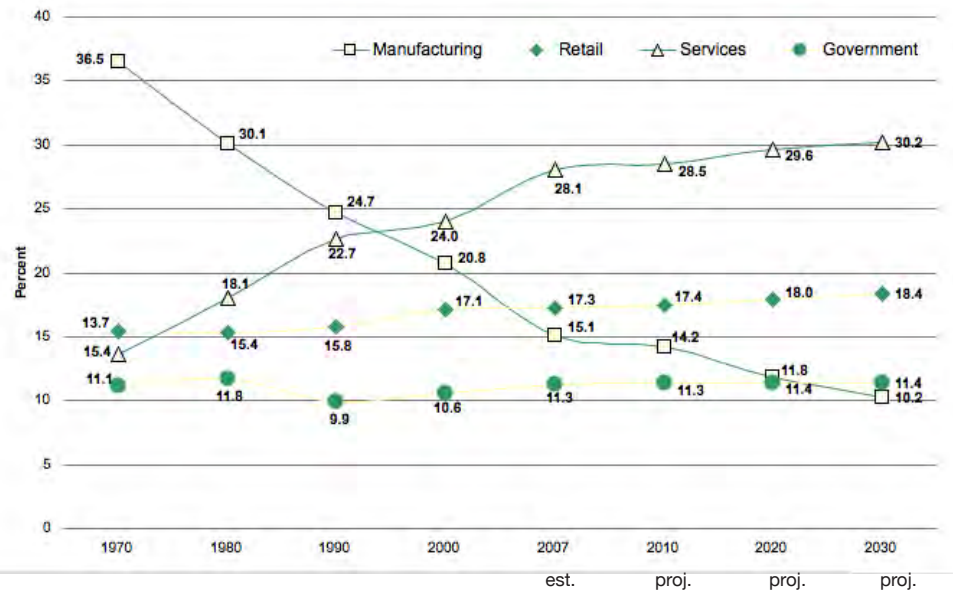


Sources: Woods & Poole 2007; Northern Illinois University

Note: Values greater than 1.0 indicate a local employment concentration greater than the same sector in the Northern Illinois region.

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Figure 28K Historic Distribution of Employment by Industry Sectors (Percent)



Source: Woods & Poole, 2007

Figure 28L Local Economic Vitality

	County Highest Sales Manufacturing Growth Industry Wholesale Trade	Total Business
Business Startup Rate - 2006	5.99%	10.23%
Business Startup Index - '05-07	0.7	0.97
Business Failure Rate - 2006	15.50%	21.31%
Business Retention Index - '05-07	1.32	1.11
Sales Growth Index	0.08	0.08

Source: Bizminer.com, 2007

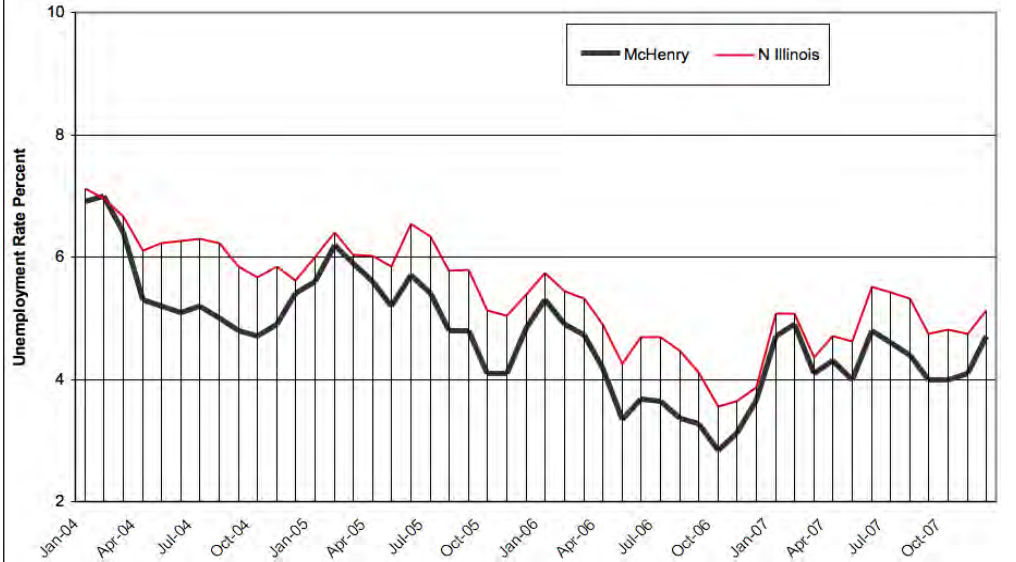
All indices are measured against U.S. Index of 1; higher local indices show more vitality. Startup Activity Rate measures the percentage of firms which began operations over the last year compared to the number of firms doing business in the area for which ages can be identified. The Startup Index is an indicator of an area's ability to generate economic dynamism from new sources. Business Failure Rate measures the number of businesses remaining in operation three years after the initial measurement date and count of local businesses. Areas with high vitality performance - many entrepreneurs, business in-migration, and new branch attraction often have low retention rates; while low growth areas have higher retention rates.

MCHENRY COUNTY

State Annual Average

- 1998 - 4.5
- 1999 - 4.3
- 2000 - 4.3
- 2001 - 5.4
- 2002 - 6.5
- 2003 - 6.6
- 2004 - 6.1
- 2005 - 5.7
- 2006 - 4.5
- 2007 - 5.0

Figure 28M Unemployment Rates by Month (Percent)



Source: Illinois Department of Employment Security

Figure 28N Employment and Establishments for 2nd Quarter 2007

	Establishments	Employed	Wages (000's)
Total	8,341	105,706	\$204,084
Private Sector (NAICS)	8,196	91,182	833,084
GOODS-PRODUCING	2,194	30,038	354,509
Natural Resources and Mining	74	737	5,606
Construction	1,494	9,775	128,122
Manufacturing	626	19,526	220,780
SERVICE-PROVIDING	6,002	61,144	478,576
Trade, Transportation, and Utilities	1,713	21,261	172,167
Wholesale Trade (42)	620	5,278	68,436
Retail Trade (44,45)	805	13,674	78,867
Transportation & Warehousing (48,49)	*	*	*
Utilities (22)	*	*	*
Information	86	1,341	13,532
Financial Activities	631	3,353	35,576
Finance & Insurance (52)	353	2,456	29,777
Real Estate & Rental & Leasing (53)	278	897	5,799
Professional and Business Services	1,623	11,814	107,524
Professional, Scientific & Technical Services (54)	1,051	3,881	41,812
Management of Companies & Enterprises (55)	12	640	11,786
Administrative & Support & Waste Mngmt. (56)	560	7,293	53,926
Educational and Health Services	620	10,500	98,479
Educational Services (61)	82	916	5,173
Health Care & Social Assistance (62)	538	9,584	93,306
Leisure and Hospitality	622	9,416	30,515
Arts, Entertainment & Recreation (71)	138	1,759	5,613
Accommodation & Food Services (72)	484	7,657	24,903
Other Services	627	3,372	20,276
Unclassified	80	87	506
State & Local Government	120	13,948	134,979
State Government	*	*	*
Local Government	*	*	*
Federal Government	25	576	7,778

Source: 'Illinois At Work', Illinois Department of Employment Security

Includes all employment covered by IL Unemployment Insurance Act

*Data not available due to suppression for privacy

Figure 28O Comparison of Equalized Assessed Valuations by Class of Property, 2004, 2005, 2006 (Thousands of Dollars)*

	Assessment Years			% Change 05-06	2006 Average Tax Rate*
	2004	2005	2006		
Residential	\$6,226,194	\$7,010,406	\$7,731,894	10.3%	\$7.00
Farm	\$209,598	\$227,319	\$242,287	6.6%	\$6.82
Commercial	\$884,364	\$974,999	\$1,052,660	8.0%	\$7.11
Industrial	\$347,843	\$359,682	\$376,937	4.8%	\$7.10

Source: County Clerks' Offices PTAX 250
*Average tax rate per \$100 of equalized assessed valuation.

Figure 28P Residential Housing Information

	1990	2000	2007
Housing Units	65,985	92,908	114,938
% Vacant Units	4.6%	3.8%	3.8%
Median Housing Value	\$111,000	\$168,100	\$270,995
Median Sale Price of Single Family Homes	\$115,500	\$174,100	\$232,500
Occupied Rental Units	12,651	15,012	17,285
Median Rent	\$461	\$677	\$1,050

Sources: 1990, 2000 Census of Population and Housing;
Easy Analytic Software, 2007; Illinois Association of Realtors, 2007
Note: Price is 3rd quarter median sale price.

Figure 28Q Residential Migration Patterns

	1990	2000
Persons 5 yrs and older	167,433	239,110
Residing in same house as 5 yrs ago	51.8%	55.9%
Lived in a different house in the U.S.	47.3%	42.3%
Same State	39.9%	36.1%
Residing in different house, same county	21.3%	19.1%
Residing in a different county	18.5%	17.0%
Different State	7.5%	6.2%
Lived Abroad	0.9%	1.8%
% Foreign Born of Total Population	4.3%	7.2%

Source: 1990, 2000 Census

MCHENRY COUNTY

Foreign Owned
Agricultural Land

2002 - 7 parcels
3,530 acres

Figure 28R Land in Farms, 1997 and 2002

	1997	% of Total Land	2002	% of Total Land
McHenry Co. (acres)	251,041	64.0	233,458	59.6
Northern Illinois (acres)	5,832,569		5,616,194	

Source: U.S. Department of Agriculture, 2002 Census of Agriculture

Figure 28S Harvested Cropland, Total Market Value of Crops Sold, 1992, 1997 and 2002

Number of Farms
in McHenry County

1987 - 1136
1992 - 985
1997 - 921
2002 - 870

	1997	% of Region Total	2002	% of Region Total
McHenry Co. Harvested Cropland (acres)	212,041	4.3	202,639	4.2
Northern Illinois Harvested Cropland (acres)	4,936,291		4,851,468	
McHenry Co. Market Value of Products Sold (\$1,000)	112,897	4.9	91,616	4.4
Northern Illinois Market Value of Products Sold (\$1,000)	2,311,234		2,089,310	

Source: U.S. Census Bureau, 2002 Census of Agriculture
Note: Region now includes 22 Northern Illinois counties.

Average Illinois
Price Per Bushel

2005 est. for 2004
Corn \$2.08
Soybeans \$5.76

2006 est. for 2005
Corn \$3.35
Soybeans \$6.40

2008 est. for 2007
Corn \$4.05
Soybeans \$11.00

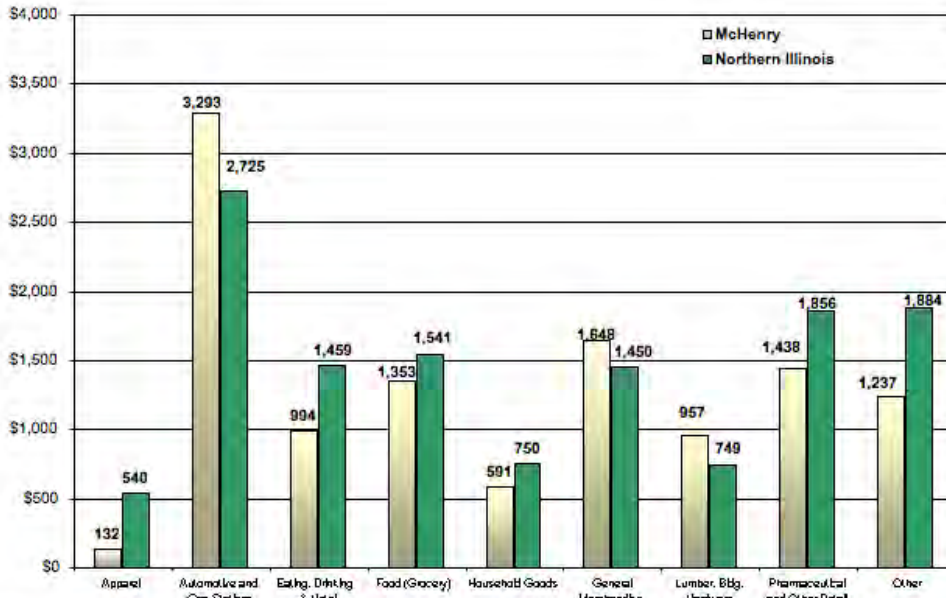
Figure 28T Major Crop Production

	2005	2006	2007
Corn			
Production (bushels)	11,138,400	14,977,000	18,992,100
Yield (bushels/acre)	117	170	177
% of Northern Total	2.8%	3.2%	3.3%
Soybeans			
Production (bushels)	2,257,200	2,899,900	1,958,400
Yield (bushels/acre)	36	47	48
% of Northern Total	3.0%	3.2%	3.1%

Source: Illinois Department of Agriculture, 2008

MCHENRY COUNTY

Figure 28U Per Capita Retail Sales by Retail Stores in County, 2007 (Dollars)



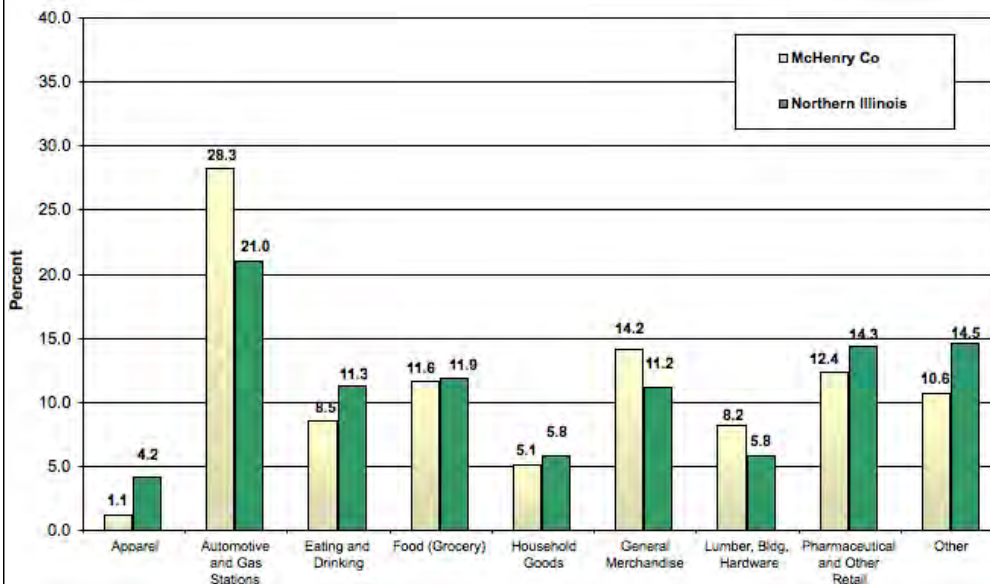
Sources: Illinois Department of Internal Revenue, 2008; 2007 Census Estimates (2008)

Per Capita Retail Sales Totals

McHenry County
\$11,644

N Illinois Region
\$12,956

Figure 28V Distribution of Sales by Retail Stores in County, 2007 (Percent)



Source: Illinois Department of Revenue, 2008

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Note: In some cases, historical data have been re-estimated.

Figure 28W Per Capita Income, 1990, 2000, and 2007 (estimated), Current Dollars

	1990	2000	2007 (est.)	Annualized % Change 2000-2007
McHenry Co.	\$ 21,988	\$ 33,365	\$ 37,343	1.6%
N. Illinois	\$ 19,226	\$ 29,237	\$ 35,856	3.0%
Illinois	\$ 20,824	\$ 32,185	\$ 39,807	3.1%
		County	State	U.S.
2007 Wealth Index		105.98	107.37	100.00

Source: Woods & Poole, 2007

Figure 28X Household Income

	1990	2000	2007
Households w/Money Income	63,047	89,403	107,198
Less than \$25,000	22.3%	12.0%	10.5%
\$25,000-50,000	37.2%	22.5%	19.3%
\$50,001-100,000	34.2%	43.7%	41.7%
More than \$100,000	6.4%	21.8%	28.5%
Median Household Income	\$43,471	\$64,826	\$71,901

Sources: U.S. Census Bureau; Easy Analytic Software, Inc., 2007

MCHENRY COUNTY

Figure 28Y Health and Social Services in the County Economy 2006

Leisure and Recreation

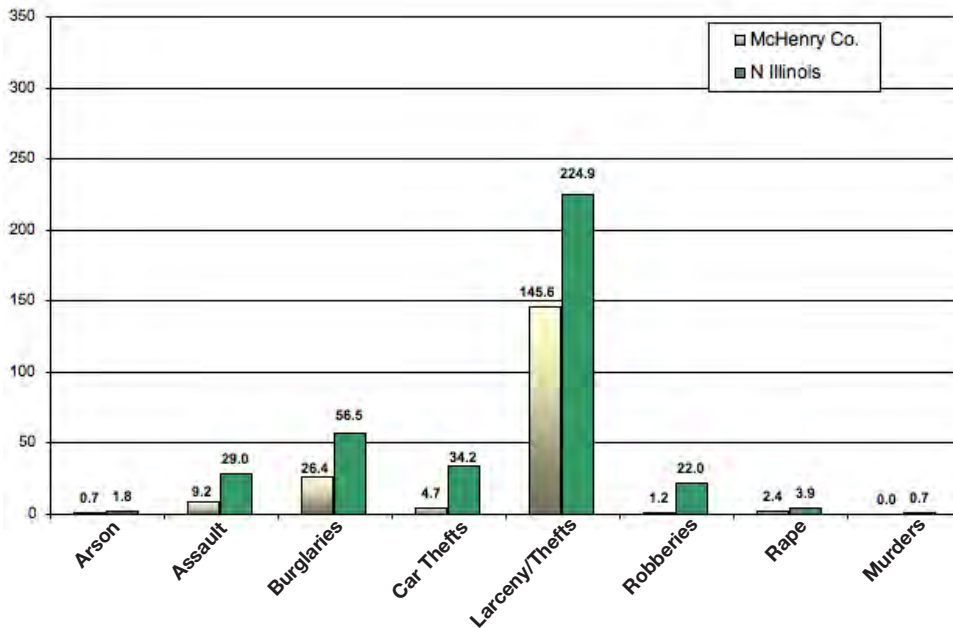
Museums	4
Forest Preserves/Conservation/Natural Areas	25
Golf Courses	14
State Parks	3

Agritourism

Wineries	NA
Farmer's Markets	4
Seasonal Farm Attractions	8

Note: All counts are estimates. Data changes as new facilities come on line.

Figure 28Z Criminal Offenses Reported in McHenry County, 2007
(Per 10,000 Persons)



Sources: Illinois State Police, 2007; US Census 2006 Population Estimate

Total Reported Index Crimes for 2006: 5,940

Total Reported Index Crimes for 2005: 5,665

Total Reported Index Crimes for 2004: 5,750

Total Reported Index Crimes for 2003: 6,008

**MCHENRY
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Figure 28AA State Revenue Collections and Expenditures in McHenry County

Revenues Collected (millions of dollars)	
State Sales and Use Taxes (2005)	\$210.7
Individual Income Taxes (est. FY 2001)	180.5
State Motor Fuel Tax (est. FY 2001)	37.5
Local Property Tax (2005)	659.3
State Expenditures (millions of dollars)	
Education (1999-2000)	\$75.5
Public Aid (FY 2006)	62.6
State Payroll (2006)	31.9
Number of State Employees (2007)	632

Sources: Illinois Legislative Research Unit, Illinois County Data Book, 2002; State of Illinois Office of the Comptroller, 2007; County Clerk's Office - PTAX 250

Average Daily Miles
Travelled 2007
6,071,071

Change 2006-2007
1.3%

Figure 28AB Proposed New State Expenditures for Highway Improvements in FY2008*

McHenry County	Total	Per Mile
State Roads	\$ 16,500,000	\$ 82,102
Local Roads	\$ 17,726,000	\$ 10,350
Total Improvements	\$ 34,226,000	\$ 17,885
N IL Total Improvements	\$ 892,761,000	\$ 19,335

Source: Illinois Department of Transportation, Proposed Improvements for Illinois Highways FY 2008.
*This is in addition to ongoing projects from previously funded improvement programs. These funds do not include local funds used for highway improvements.

Figure 28AC Banking Resources in the County 2007*

	McHenry County	N Illinois	Illinois
Commercial Banks	27	556	629
Offices	109	2,932	4,430
Deposits	\$5,454,000	\$255,899,000	\$306,649,000
Savings Institutions	6	104	100
Offices	13	413	520
Deposits	\$479,000	\$18,611,000	\$32,113,000
Offices per 10,000 Population	3.9	3.5	3.2
Total Deposits/County Population	\$18,993	\$28,655	\$26,780
Share of N/Illinois Deposits	2.2%	81.0%	
Deposit to Earnings Ratio	\$1,387	\$1,164	\$1,087
Deposit to Income Ratio	\$64	\$90	\$86

Source: FDIC Data Website 2008; US Census Population Estimates 2006
*Data are for federally chartered banks only, dollars are in thousands.

**MCHENRY
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Figure 28AD IRS Tax Returns Filed* by Migrating McHenry County Residents 2003-2006

Three Year Total (2003-2006)	Migrating Into County	Migrating Out of County	Net Change
Total Movement	24,661	21,093	3,568
Domestic Migration	24,532	20,955	3,577
Same State	19,014	12,572	6,442
Different State	5,518	8,383	-2,865
Foreign Migration	129	138	-9
Three Year Average (2003-2006)	Migrating Into County	Migrating Out of County	Net Change
Estimated Median Reported Income	\$58,312	\$54,431	\$7,180
Aggregate Reported Income (\$000)	\$479,812	\$382,977	\$98,064

Source: U.S. Internal Revenue Service, County Migration Flows 2007
 *This count is roughly equivalent to the number of households moving in and out of the county.

Figure 28AE Trade Area Analysis of Retail Sales, 2006

Merchandise Group	Potential Purchases by County Residents	Sales Reported by County Merchants	Surplus or Leakage	Ratio of County Per Capita Sales to State Per Capita Sales
General Merch.	\$5,732,896	\$4,590,276	-\$1,142,620	95.6%
Food	\$5,426,532	\$4,204,278	-\$1,222,254	92.5%
Eating/Drinking	\$4,903,458	\$3,016,036	-\$1,887,421	73.5%
Apparel	\$1,647,604	\$350,992	-\$1,296,612	25.4%
Home Furnishings	\$2,604,261	\$1,826,325	-\$777,935	83.7%
Building Merch.	\$2,969,010	\$3,229,537	\$260,527	129.9%
Filling Stations	\$10,323,256	\$10,111,516	-\$211,740	117.0%
Pharmaceutics	\$6,331,527	\$4,236,845	-\$2,094,682	79.9%
Agriculture	\$5,888,585	\$3,216,327	-\$2,672,259	65.2%
Manufacturing	\$1,228,406	\$853,537	-\$374,869	83.0%
Total Sales	\$47,055,534	\$35,635,668	-\$11,419,867	90.4%

Sources: Illinois Department of Revenue, 2005, Kind of Business Report; U.S. Census Bureau County Business Patterns.
 Note: Potential Sales is derived from the county population times the state average per capita spending in each category times the ratio of county per capita income to state per capita income.